

Humber Gateway OFTO Intermediate Limited

Unaudited Financial Statements

For the half year ended 30 September 2017

**Humber Gateway OFTO Intermediate Limited**  
**Unaudited Financial Statements**  
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**Humber Gateway OFTO Intermediate Limited**  
**Unaudited Income Statement**  
**for the half year period ended 30 September 2017**

	<b>For the half year Ended</b> <b>September 2017</b> <b>£'000s</b>
<b>Revenue</b>	-
Other operating expenses	-
<b>Operating profit</b>	<hr/> -
Financial income	852
Financial expenses	(852)
<b>Profit before taxation</b>	<hr/> -
Taxation	-
<b>Profit attributable to equity shareholders</b>	<hr/> <hr/> -

The results reported above relate to continuing operations in the United Kingdom.

For the Year Ended  
March 2017  
£'000s

-
-
<hr/>
-
811
(811)
<hr/>
-
-
<hr/>
<hr/>
<hr/>

**Humber Gateway OFTO Intermediate Limited**  
**Statement of Financial Position**  
**as at 31 March 2017**

	As At September 2017 £'000s	As At March 2017 £'000s
<b>Non-current assets</b>		
Receivables	20,897	20,897
Total non-current assets	<u>20,897</u>	<u>20,897</u>
<b>Current assets</b>		
Receivables: due within one year	852	811
Cash and cash equivalents	-	-
Total Current Assets	<u>852</u>	<u>811</u>
<b>Total Assets</b>	<u>21,749</u>	<u>21,708</u>
<b>Current Liabilities</b>		
Trade and other payables	(852)	(811)
Total current liabilities	<u>(852)</u>	<u>(811)</u>
<b>Net current assets</b>	<u>-</u>	<u>-</u>
<b>Non-current liabilities</b>		
Borrowings	(20,897)	(20,897)
Total non-current liabilities	<u>(20,897)</u>	<u>(20,897)</u>
<b>Total Liabilities</b>	<u>(21,749)</u>	<u>(21,708)</u>
<b>Net assets</b>	<u>-</u>	<u>-</u>
<b>Equity</b>		
Called up share capital	-	-
Retained earnings	-	-
<b>Shareholders' Funds</b>	<u>-</u>	<u>-</u>

**Humber Gateway OFTO Intermediate Limited  
Unaudited Statement of Cash Flows  
for the half year period ended 30 September 2017**

	For the half year Ended September 2017 £'000s	For the Year Ended March 2017 £'000s
<b>Cash flows from operating activities</b>		
Profit for the period	-	-
Adjustments for:		
Financial income	(852)	811
Financial expense	852	(811)
	<hr/>	<hr/>
Income recognised in respect of financial asset	-	-
Increase in trade and other receivables		
Increase in trade and other payables		
<b>Net cash flows generated by operating activities</b>	<hr/> <b>-</b> <hr/>	<hr/> <b>-</b> <hr/>
<b>Cash flows from investing activities</b>		
Acquisition of transmission owner asset including day one transaction costs	-	-
Interest received	2,293	-
	<hr/>	<hr/>
<b>Net cash flow generated by investing activities</b>	<hr/> <b>2,293</b> <hr/>	<hr/> <b>-</b> <hr/>
<b>Cash flows from financing activities</b>		
Proceeds of senior debt received	-	-
Proceeds of subordinated loans received	-	-
Interest Paid	(2,293)	-
Repayment of senior debt		
	<hr/>	<hr/>
<b>Net cash flow used in financing activities</b>	<hr/> <b>(2,293)</b> <hr/>	<hr/> <b>-</b> <hr/>
<b>Net increase in cash and cash equivalents</b>		
<b>Net cash</b>	<hr/> <b>-</b> <hr/>	<hr/> <b>-</b> <hr/>
Cash and cash equivalents at March 2017	<hr/> <b>-</b> <hr/>	<hr/> <b>-</b> <hr/>
Cash and cash equivalents at September 2017	<hr/> <b>-</b> <hr/>	<hr/> <b>-</b> <hr/>